

GM³ SUPPLY – VENDOR FORUM

TRANSITION UPDATE: MARCH 2025

Thank you for joining us. The meeting will commence shortly
Attendees will have their cameras disabled and microphones muted during the session.

ACKNOWLEDGEMENT OF COUNTRY

I'd like to begin by acknowledging the traditional owners of the lands on which we meet all today.

I would also like to pay my respects to elders past and present.

SALE & TRANSITION

- GM³ is an Australian metallurgical coal mining company owned by Golden Energy and Resources (GEAR) and M Resources.
- GM³ is positioned for growth.



OVERVIEW OF GM³ BUSINESS & OUR OPERATIONS

- GM³ operations are located in the Southern Coalfields of NSW, Australia (~75km from Sydney).
- Produce premium quality metallurgical coal – a key ingredient in steelmaking.
- Manage and operate:
 - Two (2) underground coal mines – **Appin Mine** in the Macarthur area and **Dendrobium Mine** in Mount Kembla.
 - Two (2) coal processing facilities at West Cliff (Appin, NSW) and Port Kembla Coal Terminal (Port Kembla, NSW).
- Part-owner of the Port Kembla Coal Terminal and manage the Port on behalf of a Consortium of Partners.
- Employ more than 2,000 employees and contractors, most living locally.



TRANSITION TIMELINE



TRANSITION FROM SOUTH32 to GM³: STATUS

- What is changing and what is not changing?
- Action - requests to-date
- Key dates: Service Claims and Invoice Submission
- New systems, processes, and branding
- Key contacts post-transition
- GM³ Supply Portal
- Current POs, orders and fulfillments
- Future direction

Important: Please also note, these changes will only apply to your engagements with GM³ (Illawarra Coal Holdings) and not other South32 operations (GEMCO, Cannington or Worsley).

WHAT ARE THE CHANGES TO VENDORS & WAYS THEY INTERACT WITH GM³?

As part of the Transition, we are establishing a SAP S4 HANA system and a SAP Business Network which will have very similar functionality to our existing system.

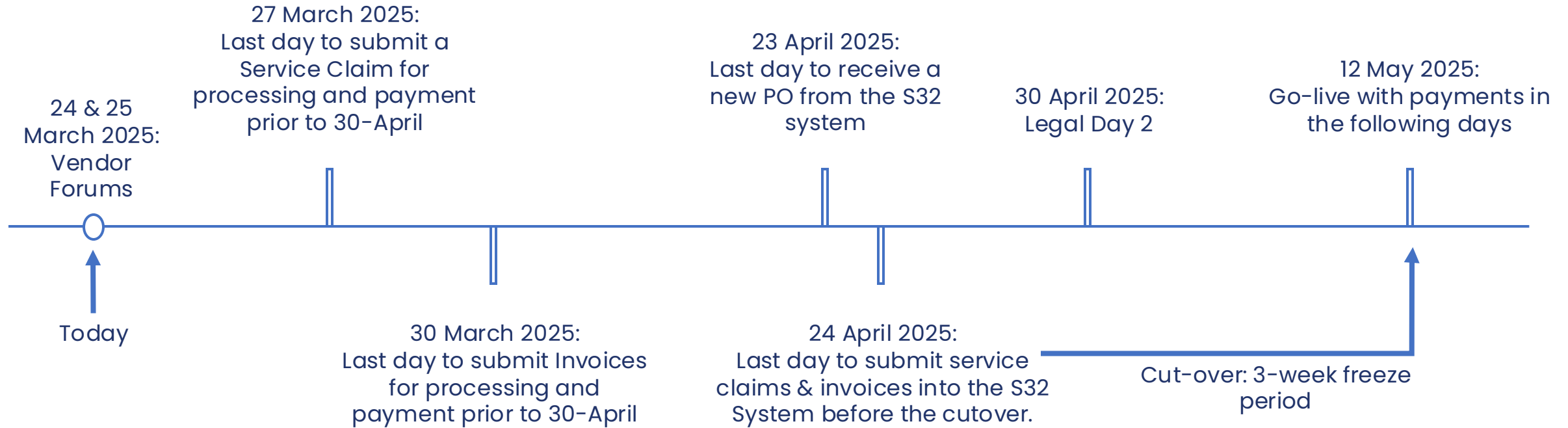
We have worked hard to minimise the impact on you, our valued vendors and the following will remain **unchanged:**

- *Your current vendor number*
- *Your current purchase orders (PO)*
- *Current GM³ Contracts*
- *Your payment terms*
- *ABNs for Illawarra Coal Holdings (ICH) and related entities*
- *GM³ delivery address and logistics arrangements*

ACTION REQUESTS TO-DATE: BY VENDOR TYPE

- 1. All 'Evaluated Receipt Settlement' (ERS) vendors** have received a copy of our Recipient Created Tax Invoice (RCTI) agreement for review, completion, and return. *If you have not yet returned, please do so as soon as possible.*
- 2. Trade Relationship Requests (TRR)** have been sent to the relevant vendors, who are managed on the **SAP Business Network (Ariba)**. *If you have not actioned this request yet, please do so as soon as possible. We cannot transact with you without this.*
- 3. Manual Vendors** transact through the South32 eforms and via email. *No action required to date.*

KEY DATES



SAP BUSINESS NETWORK (ARIBA) VENDORS



What is an Ariba vendor?

What do I need to do?

If you have accepted the TRR you can transact with GM³.

How will I work with GM³?

- From 25 April please do not send confirmations through the Business Network relating to GM³
- At go-live: You can transact through the network to the GM³ buyers account and open POs will be retransmitted
- After go-live: South32 will cancel any open PO's relating to GM³

What are the next steps?

Post go-live please submit service claims and invoices from cut-over period QRGs and User guides will be provided to support and help you transition.

MANUAL VENDORS

What is a manual vendor?

What do I need to do?

Keep transacting as you do until 24th April

How will I work with GM³?

Via our new self-service portal go-live where you will:

- submit your Service Claims & Invoices
- see open status of POs
- track activity

From the 25th April, please send all service claims and invoices to:

invoices@gm3.au

What are next steps?

We will share more information and user guides for the new portal before the end of April.



WAREHOUSE/GOODS



- Our delivery addresses remain the same during the TSA exit and beyond.
- We will be bringing forward orders from early May into April.
- Our warehouses/off-site storage facilities will be operational during our cutover period

THE FUTURE – WORKING WITH GM³

Strong, reliable relationships with our suppliers are crucial to our ongoing success.

You have an integral role in supporting our business through the highest quality materials, equipment, and services that support our operational, safety and productivity requirements.

We are committed to supporting you through this process and responding to you as promptly as possible.



RECAP



GM³ Vendor Information:

www.gm3.au/our-suppliers

Email general question:

GM3Supply@gm3.au

**Manual Vendors – Service Claims
& Invoices after 24th April:**

Invoices@gm3.au

THANK YOU