



**APPLICATION FOR CREDIT FACILITIES**

<b>COMPANY NAME:</b>	<b>Illawarra Coal Holdings Pty Ltd</b>
<b>TRADING NAME:</b>	Illawarra Coal Holdings Pty Ltd
<b>COMPANY CODE:</b>	C700
<b>POSTAL ADDRESS:</b>	Level 33, 111 Eagle Street, Brisbane, 4000
<b>TELEPHONE NUMBER:</b>	+61 2 4286 3000
<b>COMPANY REGISTRATION (ABN):</b>	69 093 857 286
<b>NAME OF DIRECTORS:</b>	Matthew James Latimore Peter Baker
<b>ADDRESS OF DIRECTORS:</b>	Level 33, 111 Eagle Street, Brisbane, 4000
<b>TELEPHONE NUMBER OF DIRECTORS:</b>	+61 2 4286 3000
<b>AUDITORS:</b>	EY Contact Person: Tom Du Preez Level 51, 111, Eagle Street, Brisbane 4000 <u>+61 7 3011 3333</u>